



*Official application to participate in the Society of St. Vincent de Paul National Group Insurance program*

**Name of council/conference** \_\_\_\_\_

In the (Arch)Diocesan Council of \_\_\_\_\_ Region \_\_\_\_\_

Legal name \_\_\_\_\_ Council/conference number \_\_\_\_\_

Are you incorporated?  Yes  No Do you have a board of directors?  Yes  No

EIN \_\_\_\_\_ EIN (cannot be parish EIN) must belong to: The conference  The council

Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ ZIP \_\_\_\_\_

**Name council/conference president** \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

**To qualify to participate in the group insurance program, I certify all of the following conditions are true:**

**If a council is to be insured, questions apply to all conferences. All must be insured in the plan with a separate form for each.**

- We desire to participate in the national SVDP USA insurance program.
- We agree to pay the premium and adhere to the conditions of the policy.
- We do not own any buildings or land.
- We do not lease any buildings or land off of parish property.
- We do not operate in any donated premises other than on parish property.
- We have no special works such as stores, pharmacies, etc.
- We do not operate a day care.
- We do not operate a shelter or other overnight sleeping arrangements.
- We do not serve prepared food or sandwiches.
- We have no employees.
- The conference/council is in compliance and in good standing with the Society Rule and Bylaws.

Explain on separate paper any unmarked boxes or other unusual but regular activities.

**Briefly describe your conference/council activities:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature of officer Date

\_\_\_\_\_  
Print name Title

**THERE IS NO REDUCTION IN PRICE FOR NEW POLICIES ENTERING THE GROUP AFTER JUNE 15 EACH YEAR.**

Data last updated: Feb. 11, 2021

Document owner: National CEO Office

© 2021 National Council of the United States, Society of St. Vincent de Paul, Inc.



*Society of St. Vincent de Paul  
National Group Insurance program*

Group insurance plan effective June 15, 2022

<b>Agent</b> .....	Lockton Affinity, LLC
<b>Insurance company</b> .....	Philadelphia Insurance Companies
<b>Policy effective date</b> .....	06/15/22-06/15/23
<b>Policy number</b> .....	
<b>General liability</b> .....	\$1,000,000 per occurrence \$3,000,000 aggregate*
<b>Products-completed operations</b> .....	\$3,000,000 aggregate*
<b>Personal and advertising injury</b> .....	\$1,000,000
<b>Damage to premises rented to you</b> .....	\$100,000
<b>Medical expense — any one person</b> .....	\$10,000
<b>Directors and officers liability</b> .....	\$250,000 aggregate*
<b>Sexual misconduct</b> .....	\$250,000 aggregate*
<b>Premium</b> .....	\$260 annual premium No audit Fully earned
<b>RPG Fee</b> .....	\$15
<b>Surplus Lines Taxes</b> .....	\$13.34

\*Note, the limits apply per insured location.

\*\*Note, this policy is written on surplus lines paper and is subject to surplus lines taxes. Even exempt organizations have to pay surplus lines taxes to the state.

If mailing, please send the completed form with a check for \$288.34 made out to Lockton Affinity. Send the form and check to Lockton Affinity, LLC, PO Box 87-9610, Kansas City, MO 64187-9610, or email the form to svdp@locktonaffinity.com and you will receive an invoice with your coverage documents in the mail.



## *Definition of terms*

- General liability — Covers you and your council or conference for claims like bodily injury, property damage and personal injury that can arise from your council's or conference's operations
- Damage to premises rented to you — Provides coverage if your council or conference is found liable for property damage to a rented property
- Medical expense — Provides coverage, without regard to fault, for medical expenses associated with bodily injury caused by an accident on your premises or in the course of your activities
- Directors and officers liability — Covers your council or conference and its officers from potential allegations, such as errors and omissions and breach of duty
- Sexual misconduct — Provides coverage for allegations of sexual misconduct and abuse claims against your council or conference

The Society of St. Vincent de Paul National Group Insurance Program is administered by Lockton Affinity, LLC d/b/a Lockton Affinity Insurance Brokers LLC in California #0795478. Coverage is subject to actual policy terms and conditions. Policy benefits are the sole responsibility of the issuing insurance company. Coverage may be provided by an excess/surplus lines insurer which is not licensed by or subject to the supervision of the insurance department of your state of residence. Policy coverage forms and rates are not subject to regulation by the insurance department of your state of residence. Excess/surplus lines insurers do not generally participate in state guaranty funds and therefore insureds are not protected by such funds in the event of the insurer's insolvency