

*Official application to participate in the Society of St. Vincent de Paul
National Group Insurance program*

Name of council/conference _____

In the (Arch)Diocesan Council of _____ Region _____

Legal name _____

Are you incorporated? ☐ Yes ☐ No Do you have a board of directors? ☐ Yes ☐ No

EIN _____ EIN (cannot be parish EIN) must belong to: The conference ☐ The council ☐

Address _____ City _____ St _____ ZIP _____

Name council/conference president _____

Address _____ City _____ St _____ ZIP _____

Phone _____ Email _____

To qualify to participate in the group insurance program, I certify all of the following conditions are true:

If a council is to be insured, questions apply to all conferences. All must be insured in the plan with a separate form for each.

- We desire to participate in the national SVDP USA insurance program. ☐
- We agree to pay the premium and adhere to the conditions of the policy. ☐
- We do not own any buildings or land. ☐
- We do not lease any buildings or land off of parish property. ☐
- We do not operate in any donated premises other than on parish property. ☐
- We have no special works such as stores, pharmacies, etc. ☐
- We do not operate a day care. ☐
- We do not operate a shelter or other overnight sleeping arrangements. ☐
- We do not serve prepared food or sandwiches. ☐
- We have no employees. ☐
- The conference/council is in compliance and in good standing with the Society Rule and Bylaws. ☐

Explain on separate paper any unmarked boxes or other unusual but regular activities.

Briefly describe your conference/council activities: _____

Signature of officer _____ Date _____

Print name _____ Title _____

THERE IS NO REDUCTION IN PRICE FOR NEW POLICIES ENTERING THE GROUP AFTER JUNE 15 EACH YEAR.

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**National Council of the U.S., Society of St. Vincent
de Paul**

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*Society of St. Vincent de Paul
National Group Insurance program*

Group insurance plan effective June 15, 2025

Agent Lockton Affinity, LLC

Insurance company AIX Specialty

Policy effective date 06/15/25-06/15/26

Policy number

General liability \$1,000,000 per occurrence
\$3,000,000 aggregate

Products-completed operations \$3,000,000 aggregate

Personal and advertising injury \$1,000,000

Damage to premises rented to you \$100,000

Medical expense — any one person \$10,000

Sexual misconduct \$300,000

Premium \$295
+ annual taxes and fees
No audit
Fully earned

RPG Fee **\$15**

*Note, the limits apply per insured location.

If mailing, please send the completed form to Lockton Affinity, LLC, PO Box 87-9610, Kansas City, MO 64187-9610, or email the form to svdp@locktonaffinity.com and you will receive an invoice with your coverage documents in the mail.

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Definition of terms

- General liability — Covers you and your council or conference for claims like bodily injury, property damage and personal injury that can arise from your council's or conference's operations
- Damage to premises rented to you — Provides coverage if your council or conference is found liable for property damage to a rented property
- Medical expense — Provides coverage, without regard to fault, for medical expenses associated with bodily injury caused by an accident on your premises or in the course of your activities
- Sexual misconduct — Provides coverage for allegations of sexual misconduct and abuse claims against your council or conference

The Society of St. Vincent de Paul National Group Insurance Program is administered by Lockton Affinity, LLC d/b/a Lockton Affinity Insurance Brokers LLC in California #0795478. Coverage is subject to actual policy terms and conditions. Policy benefits are the sole responsibility of the issuing insurance company. Coverage may be provided by an excess/surplus lines insurer which is not licensed by or subject to the supervision of the insurance department of your state of residence. Policy coverage forms and rates are not subject to regulation by the insurance department of your state of residence. Excess/surplus lines insurers do not generally participate in state guaranty funds and therefore insureds are not protected by such funds in the event of the insurer's insolvency